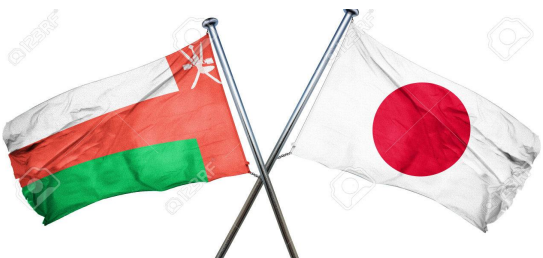


الدقم

هيئة المنطقة الاقتصادية الخاصة  
Special Economic Zone Authority

سلطنة عُمان Sultanate of Oman



THE SOLUTION LIES AT  
THE HEART OF

DUQUM



**WELCOME TO THE FUTURE OF GROWTH**

# Agenda

1. National Objectives
2. Prospects
3. Location
4. Business cluster
5. Project
6. Investment Opportunities





Economic  
Diversification



Sustainable  
Economic Growth



Securing job  
opportunities



Balancing Regional  
Development



Increase Private Sector  
contribution to GDP





**Strategic location** on international maritime routes outside the Straits of Hermuz. (GEO-Politic –Logistic Getway)



**Multi-Model Transportation System**



**Ease of Doing Business**  
Preferential Policies & incentives in Favorable of Foreign Investment  
One-Stop-Shop window



**International relationships**  
Oman has relations with over 140 countries and is a member of over 105 regional and international organizations

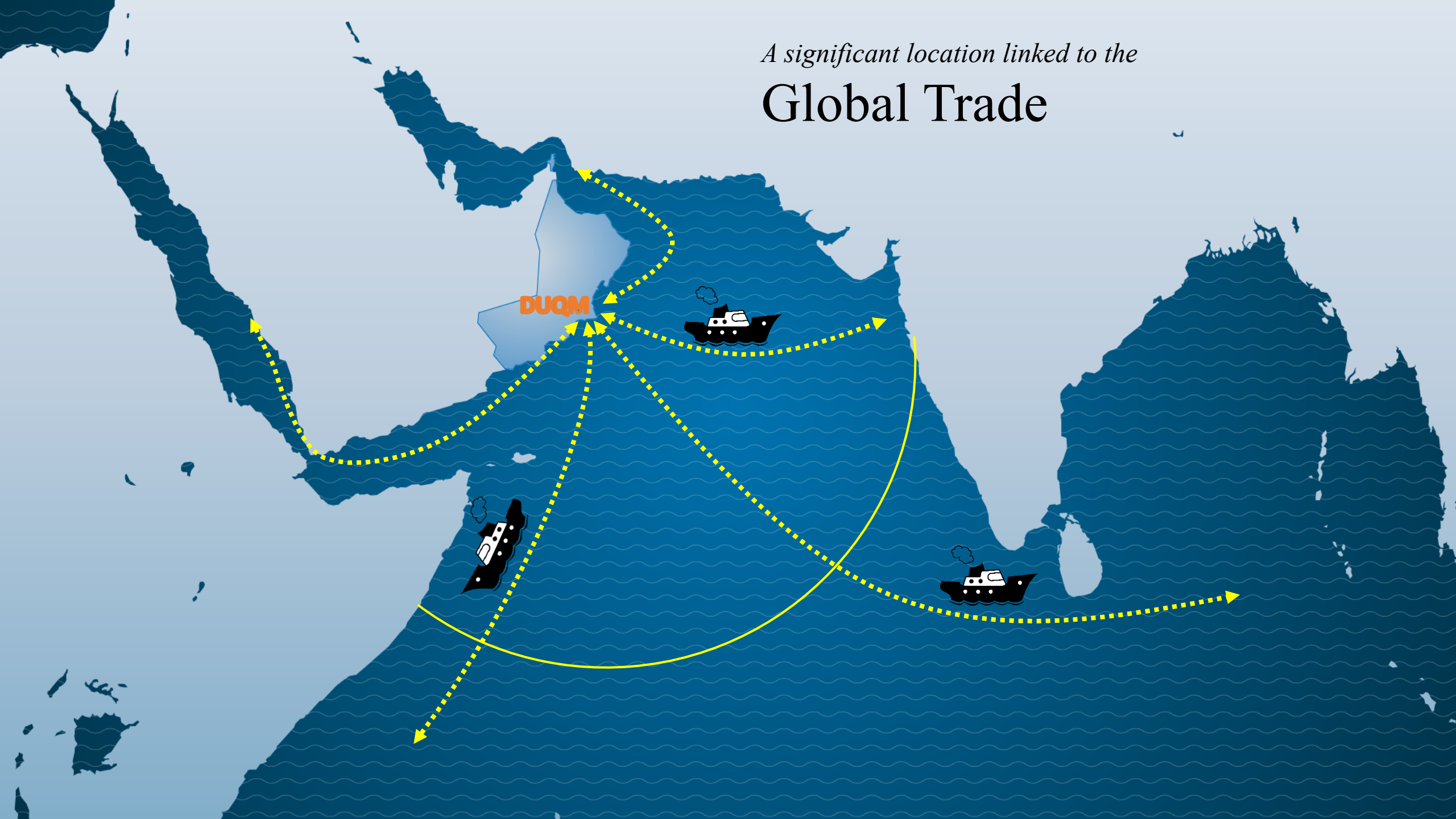
GCC, GAFTA and USA trade agreements that will allow preferential access to these markets

## WHY DUQM



**Availability of diverse natural resources**  
Area surrounding Duqm is enriched with Oil & Gas  
availability of a diverse non-metallic mineral  
Fish resources

*A significant location linked to the*  
**Global Trade**



# Economic Drivers

- ❖ A Special Economic Zone with a total area of 2000 sq. km and 90 km coastline.
- ❖ A maritime transit hub and a logistics gateway to Oman and the Region facing the Indian Ocean.
- ❖ An export manufacturing platform based on: petrochemicals, mineral processing and fisheries-based industry.
- ❖ A tourism destination: eco, cultural and adventure tourism.
- ❖ An incubator of renewable energy and clean technology industries.





## SUBSTANTIAL LOGISTICAL ADVANTAGES



**50,000 tones** *annual cargo capacity*  
**24 km away from the port**  
**19 Km away from the city center**



**Multi-lane super-highways**  
**connect to Districts**



**Home to Multi purpose port**  
**Offering a range of modern cargo handling**  
**facilities and services**

*offering strategic access to major logistical centers  
and emerging world markets.*

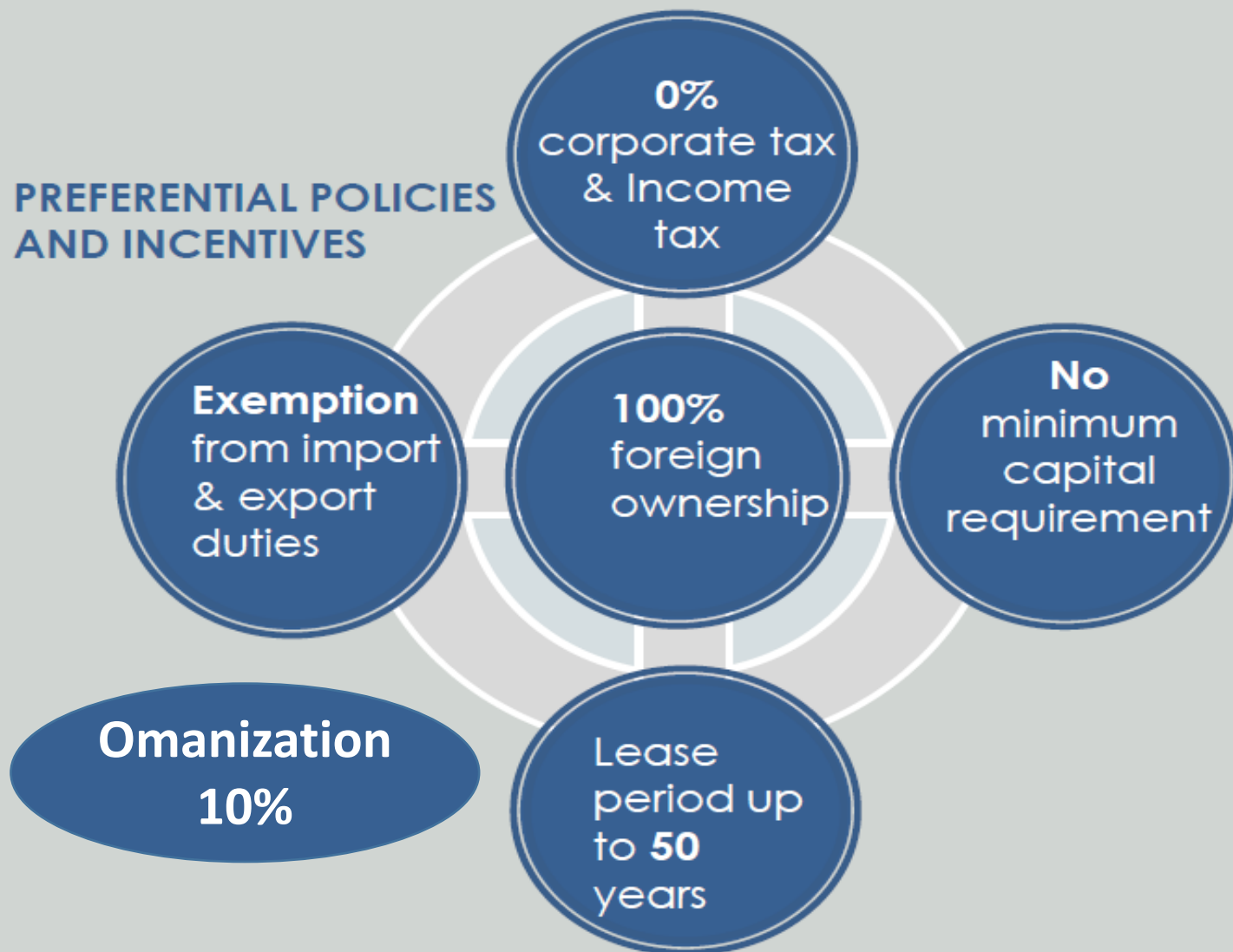
# Incentives & Benefits

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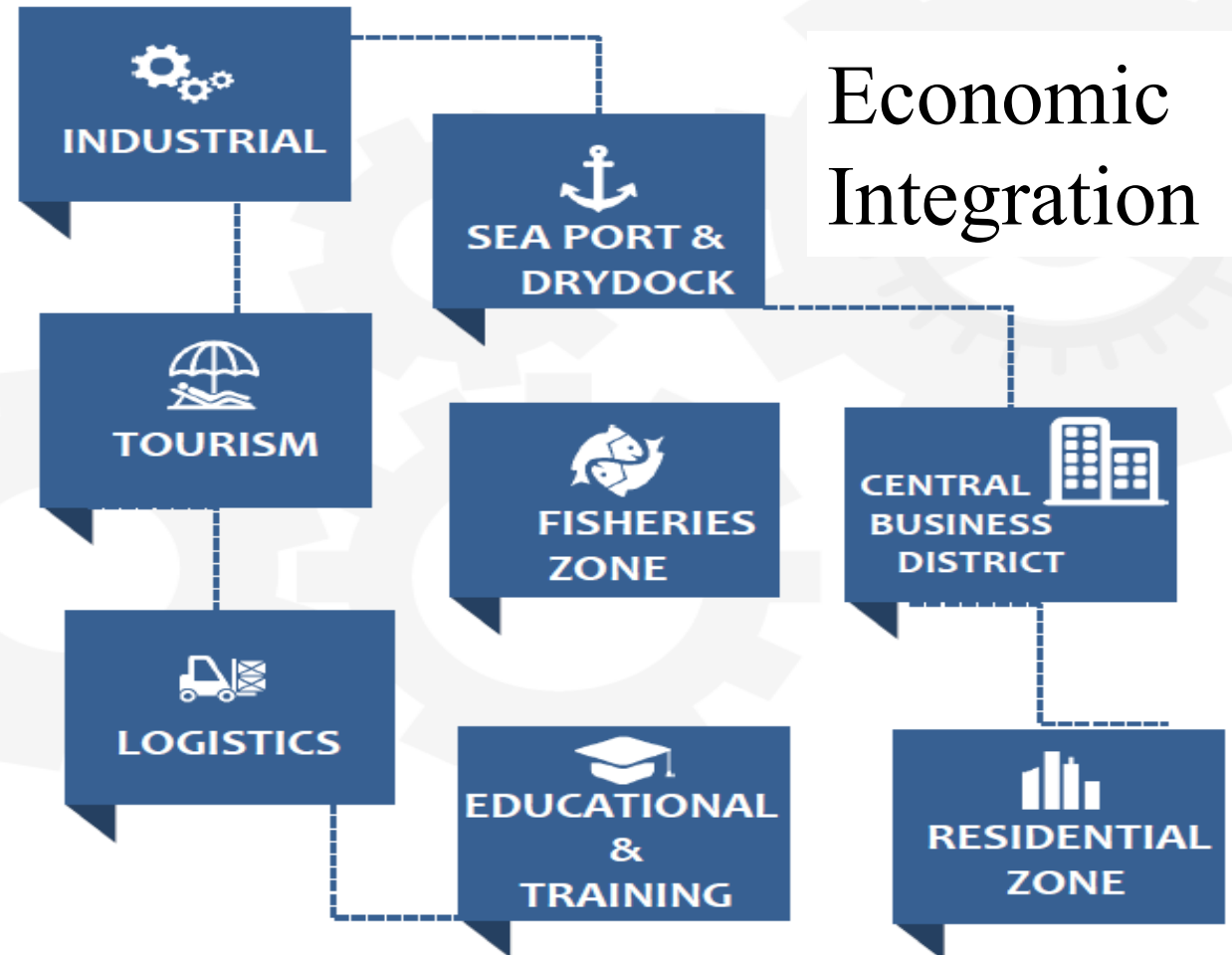
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Committed for all permits issuance required for a project

# Economic Integration







## Integrated Fisheries Hub



Largest  
facility of its  
kind



Commercial  
fishery harbor  
(6)M depth



Full-fledged  
fishery industries  
complex



## **Tourism Destination** Attractions

Duqm is framed by a unique  
ecology & topography



# Rock Garden

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# Hotels

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01

Crowne Plaza Duqm

02

Park Inn

03

City Hotel

Total Rooms  
450



Total Chalets  
73

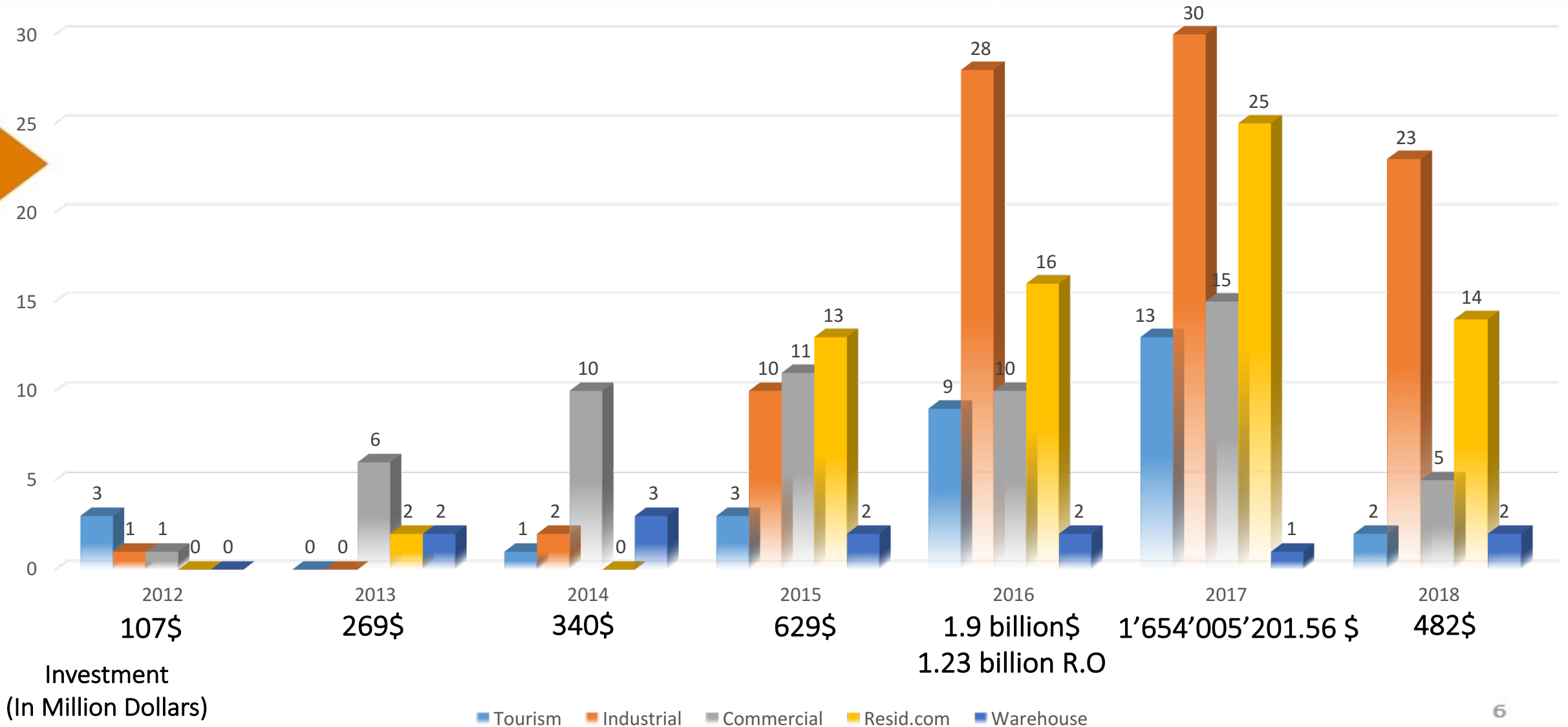


Crowne Plaza Duqm



Park Inn

# Private Investment





# China-Oman (Duqm) INDUSTRIAL PARK



Investment  
**\$ 10.7  
Billion**

Land  
**1172 HA.**

Employees



**12,000**





# Planned industrials in China-Oman (Duqm) Industrial Park

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## Heavy Industry Park

(809 Hectares)

### PLANNED INDUSTRIES

Petrochemicals & Refineries  
Energy & Water  
Chemical Industry

### TYPICAL PROJECTS

Methanol , Oil Refinery  
Seawater Desalination  
Power Station  
Cement project



## Light Industry Park

(353 Hectares)

### PLANNED INDUSTRIES

Building Material  
Mechanical Assembling  
Logistics , E-Commerce  
Commercial & Living facilities

### TYPICAL PROJECTS

Building Material Market  
Solar Project  
Automotive Assembling  
Oil Piping Production



## Five Star Hotel

(10 Hectares)

OVER 200 EMPLOYEES

CHINESE ELEMENTS

A new multi-functional  
modern hotel hub which  
providing food,  
accommodation ,sightseeing  
and other business activates

# The First Stage of the China-Oman Industrial Park is of 10 Projects With Total Investment around \$3.8 billion



# Staff Housing

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**Total Bed Capacity**  
**17,000**



**Total Investment**  
**RO 75,000,000**



**Total Land Area**  
**200,000 M<sup>2</sup>**





# KARWA MOTTORS

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Production capacity 1000 Bus Yearly , 200 Jobs.  
J.V. between Oman (O.I.F) and Qatar 30% 70%.







Total Land Area 600,000  
square meters



Investment  
OMR288 million





# Private sector investments

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## The volume of industrial investments in the SEZD

Sr.	Project	Investment volume (OMR)
1	Duqm Refinery and Petrochemical Industries Complex	6,541,617,000
2	China-Oman (Duqm) Industrial Park	4,117,402,800
3	Various industrial projects up to 85 projects	534,235,360
Total		11,193,255,160

Al Wasta Cement L.L.C

### Cement factory



265,000,000

### China - Omani industrial park



4,117,402,800

Oman Wanfang

### Refinery & Petrochemical Industries Complex



6,541,617,000

Duqm Refinery

### Castor Oil derivative manufacturing factory



24,000,000

Sebatic

### Assembly of buses, cars, etc

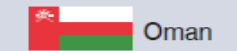


34,632,360

Karwa Motors LLC

Duqm Cement Projects International LLC

### Cement factory



170,000,000

### Fishery products



2,700,000

AL Pha Fishco

### Crusher



24,000,000

Duqm Quarrying and Crushing

### Manufacture of industrial and home gas



5,000,000

Global for gas services

Darvesh Investment

### Fishery products



6,000,000



# Ready Investment Opportunities



## Light Industry (1,000 to 10,000 SQM2)

Small scale manufacturing of goods

Agribusiness (Food storage, processing, greenhouse farming, wholesale and trade of processed food, etc.)

Fishery related industry

Car repair workshop and machine shops

Electronic assembly and manufacturing

Medical and Pharmaceutical lab and industries

Storage and Logistics (intermodal freight transport facility, inclusive of import and export of goods)

Large Catering establishment

Recycling facilities

Research facilities

Truck storage

Warehousing

# Ready Investment Opportunities



## Medium Industry (5,000 to 20,000 square meters but can be more)

Large Storage and warehouse facilities  
Food and Beverage industry  
Large logistical center to cater to Port and heavier industries  
Transport Equipment  
Motor vehicles assembly and manufacturing  
Electric Machinery  
Appliances manufacturing  
Rubber and Plastic projects  
Printing and publishing  
Fabricated Metal projects

# Ready Investment Opportunities



**Heavy industry (20,000 square meters but can be up much more when it comes to refinery and petrochemical complex)**

## **Chemical Production**

**Refined petroleum, coke production, etc.**

**Paper and pulp production**

**Mineral-based production**

**Mining**

**Metal production**

**Brick, tile, terra-cotta, masonry manufacture**

**Cement products and ready mix concrete manufacturing**

**Iron or steel casting or fabrication**



# Ready Investment Opportunities



## Al Duqm City

- Residential / Commercial buildings (1,500 to 3,000 square meters)
- Commercial lands (2,000 to 10,000 square meters)
- Residential buildings (1,500 to 3,000 square meters)
- Villa complex (20,000 to 100,000 + sq. meters)
- Office buildings and office complex (2,000 to 10,000 square meters)

# Ready Investment Opportunities



## Tourism land


**Hotel apartments (1,500 to 3,000 square meters)**

**4 star hotels (3,000 to 10,000 square meters)**

**5 star hotels (10,000 square meters to 100,000 if tourism complex)**

**Master Developer's complex (100,000 + square meters)**

# Public-Private-Partnerships

- 
1. Power Generation & Desalination
  2. Renewable energy: wind and solar
  3. Industrial & hazardous waste management
  4. Education and Training
  5. Air cargo facilities
  6. New port facilities
  7. New dry dock facilities



**Tatweer is 100% owned by SEZAD**

## Project Management

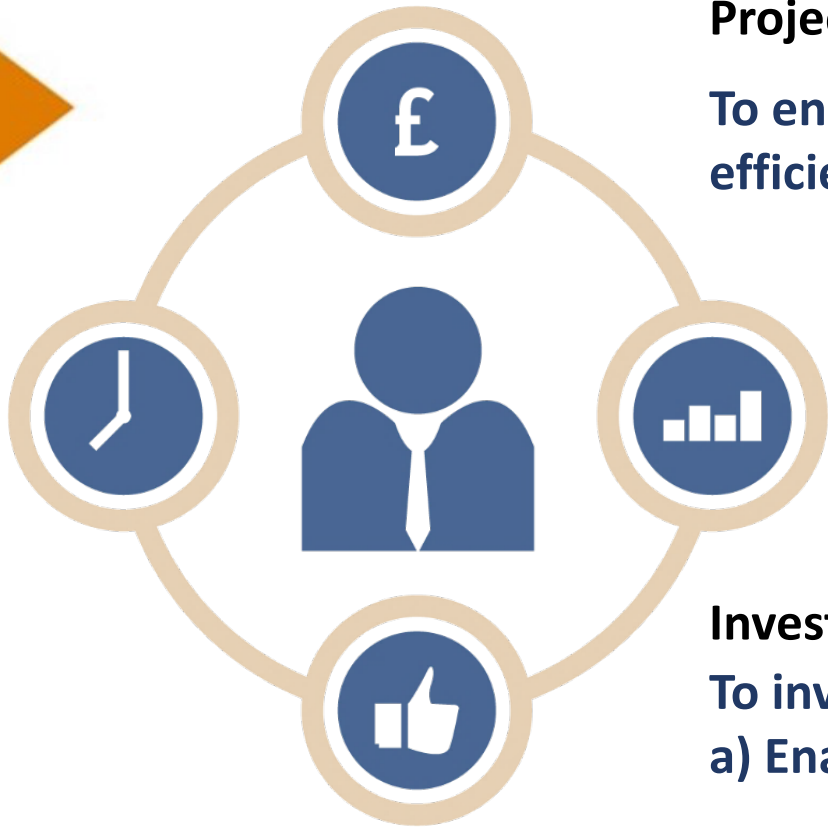
To ensure all of SEZAD development projects are efficiently management and executed

## Facilities Management

Manage various facilities within SEZ ensuring availabilities, operational efficiencies and compliance to QHSE

## Investments Arm for SEZAD

To invest in business opportunities which are  
a) Enablers for other investments & b) Revenue generating



# Tatweer is capable to facilitate investments focused in Duqm

**Tatweer intends to invest and partner with an experienced and qualified company to develop the project jointly.**

**Investments are executed through an Independent professionally managed company**

**Tatweer can ease the licensing and permit activities and do close coordination with SEZAD**

**Tatweer bring in local experience and serve as local partner for other investors**

**Tatweer can invest with minority equity:**

Contribution through Land Lease Rights

Contribution by Cash

**Tatweer can bring in other local investors to participate in the equity**



# Projects status

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**AL DUQM AIRPORT**  
PROJECT PACKAGE 2 - AIRFIELD INFRASTRUCTURE





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THANK YOU

[www.duqm.gov.om](http://www.duqm.gov.om)

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