

Republic of Yemen

Doing Business
Making Difference for Investment

The 2nd Meeting of the Arab – Japan Economic Forum

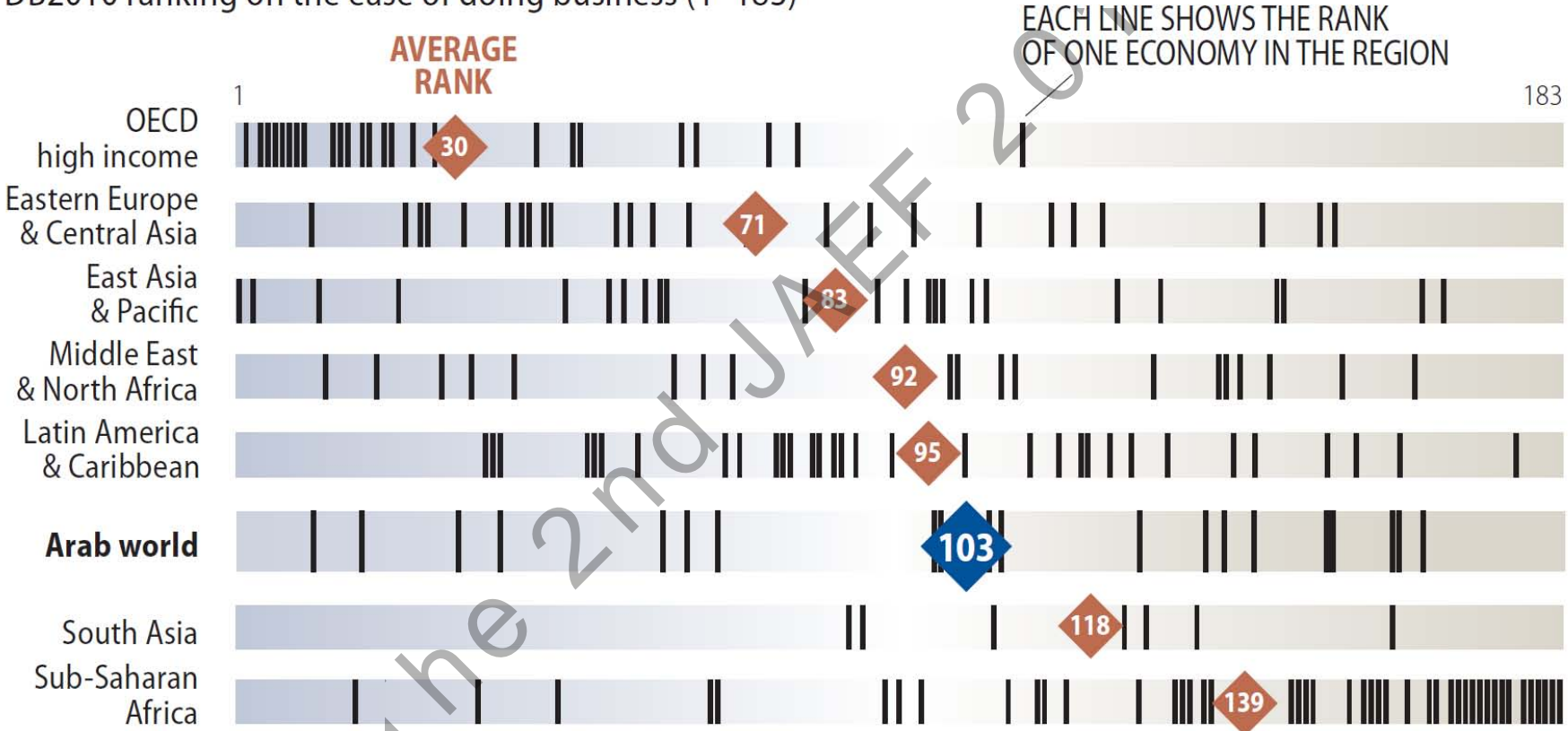
Doing Business – Overview

- ✓ Launched 8 years ago. **Doing Business in the Arab World** for 3rd year.
- ✓ Goal: to provide an objective basis for understanding and improving the regulatory environment for business.
- ✓ From 5 indicator sets in 133 economies to 10 in 183 economies.
- ✓ The objective: efficient regulations, accessible to all, and simple in their implementation.
- ✓ Focus on regulations relevant to the life cycle of a small to medium-sized domestic business based on standardized case
- ✓ **DO NOT** measure all aspects of the business environment.

Arab World average ranking in DB 2010

Where do Arab economies rank on business-friendly regulations?

DB2010 ranking on the ease of doing business (1–183)

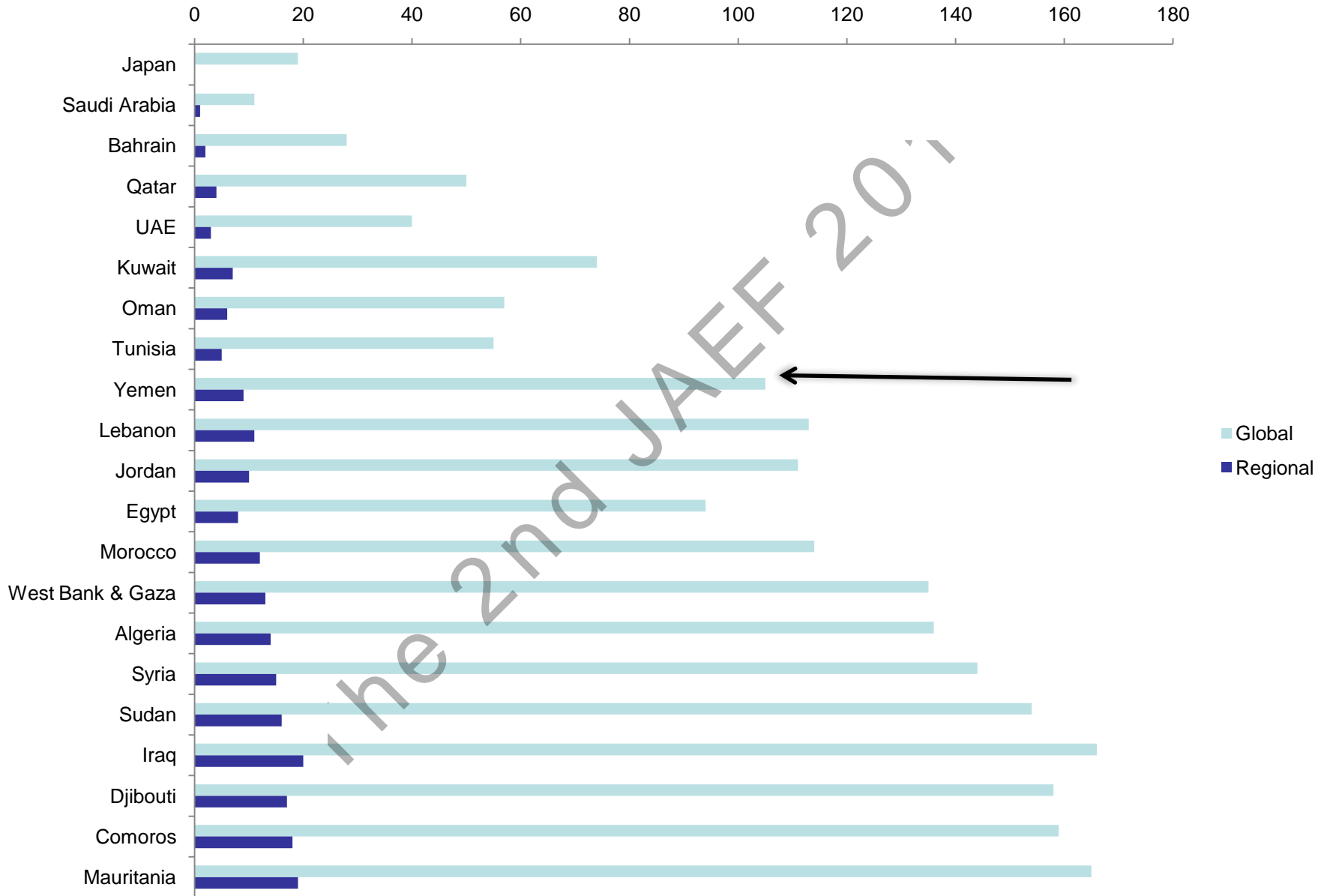


Source: Doing Business database.

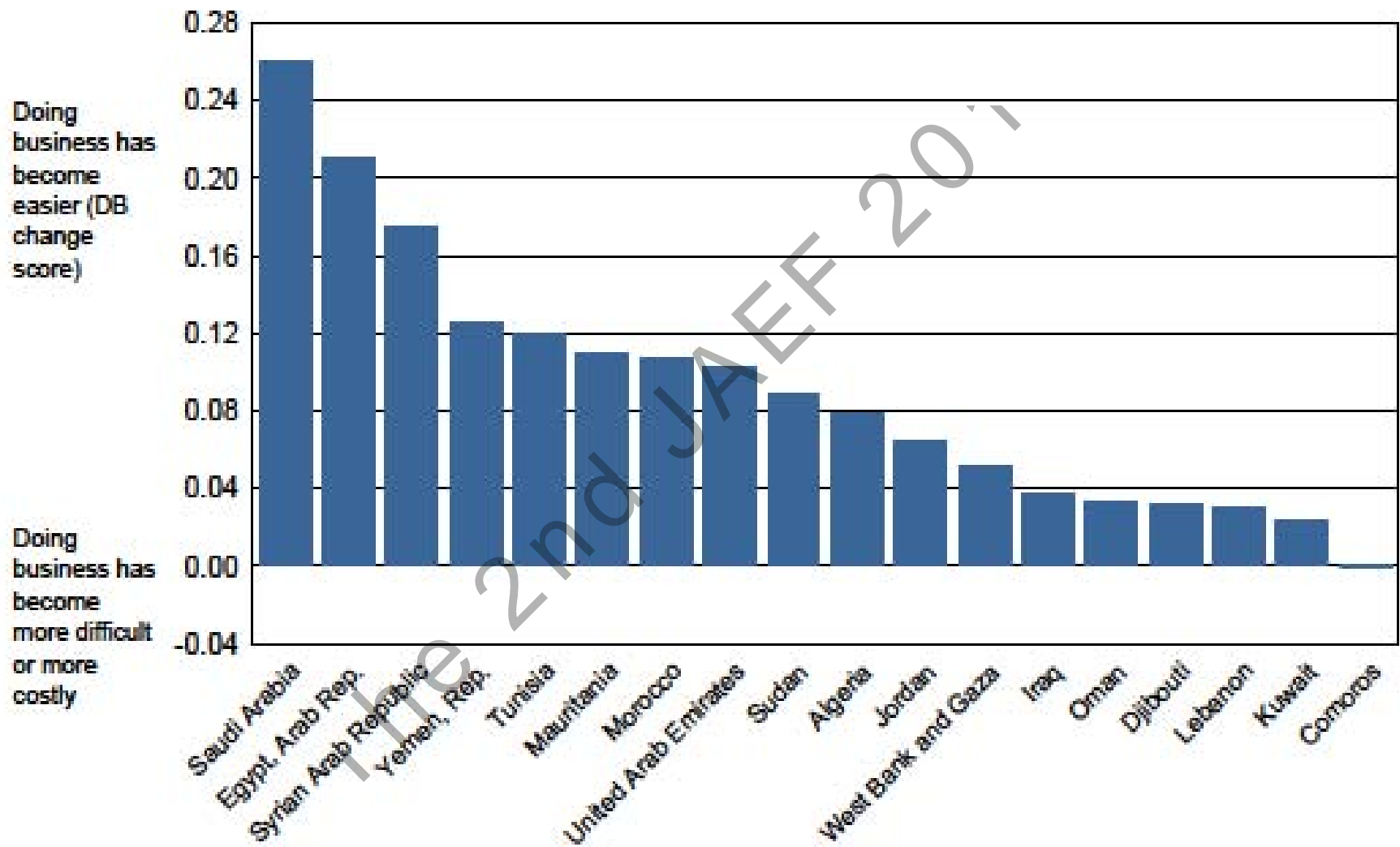
Top 30 on the ease of Doing Business 2011

	1. Singapore		16. Korea, Rep.
	2. Hong Kong, China		17. Estonia
	3. New Zealand		18. Japan
	4. United Kingdom		19. Thailand
	5. United States		20. Mauritius
	6. Denmark		21. Malaysia
	7. Canada		22. Germany
	8. Norway		23. Lithuania
	9. Ireland		24. Latvia
	10. Australia		25. Belgium
	11. Saudi Arabia		26. France
	12. Georgia		27. Switzerland
	13. Finland		28. Bahrain
	14. Sweden		29. Israel
	15. Iceland		30. Netherlands

Doing Business 2011



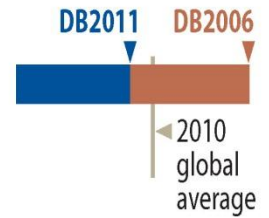
The 5 year measure of cumulative change



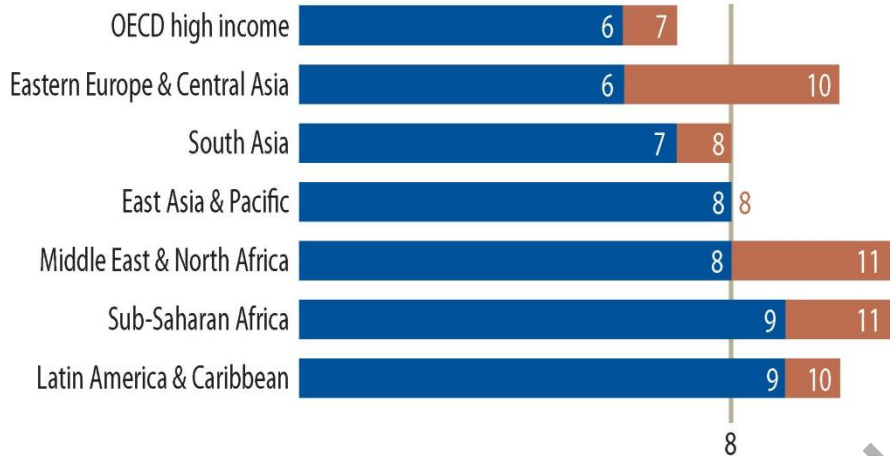
Doing Business in Yemen 2006-2011



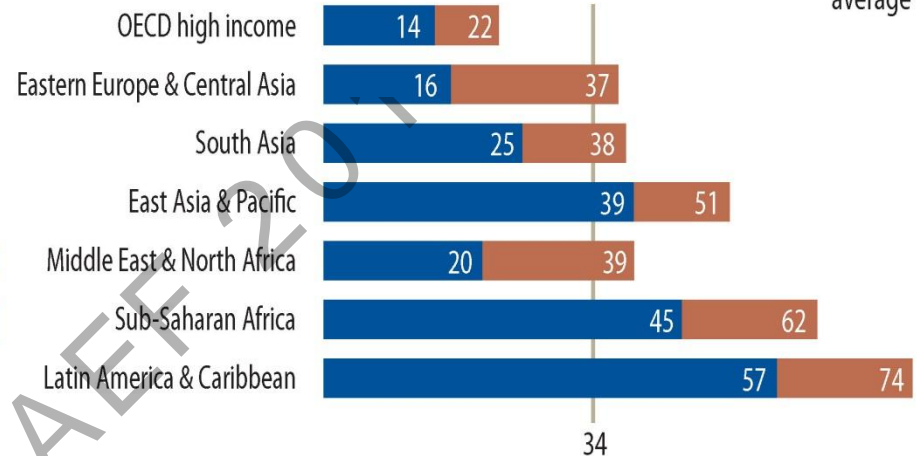
Regional averages in starting a business



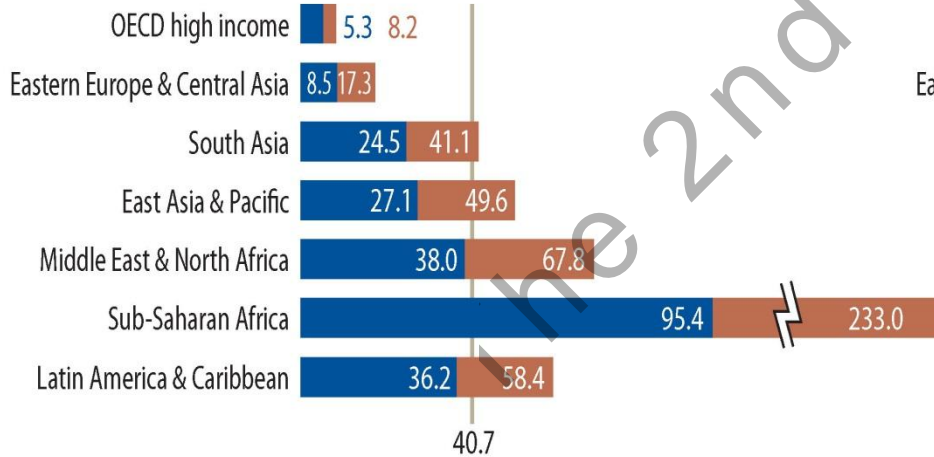
Procedures (number)



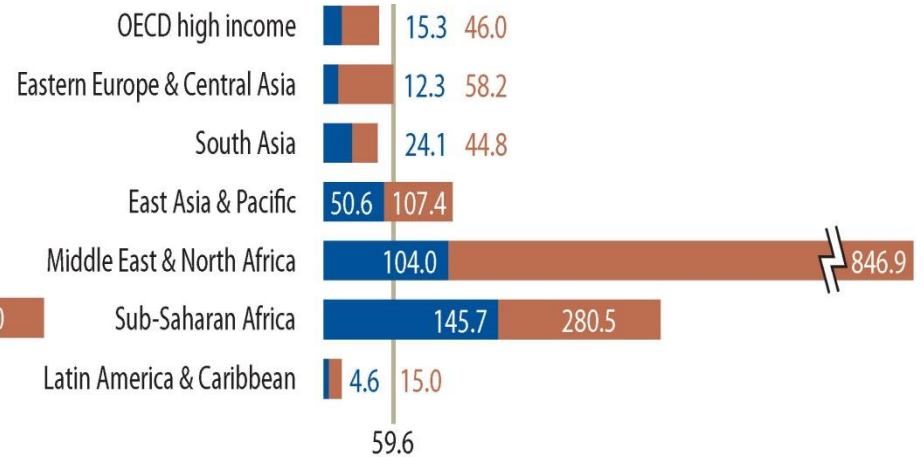
Time (days)



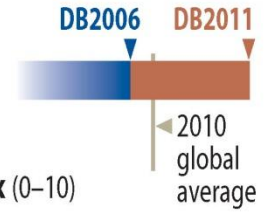
Cost (% of income per capita)



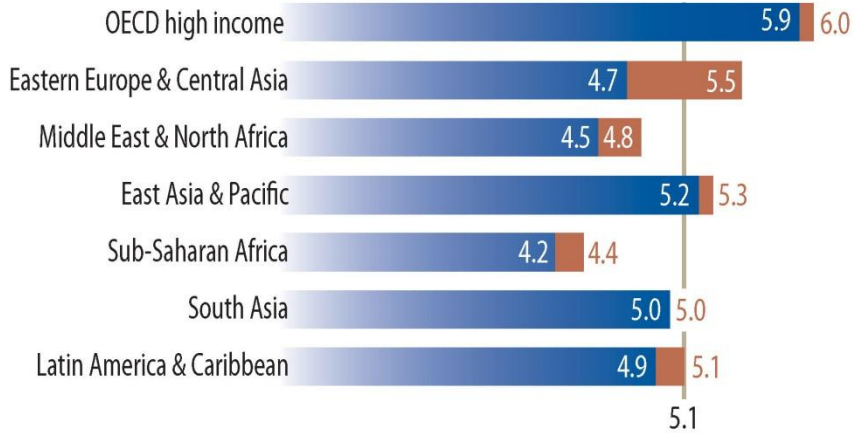
Paid-in minimum capital (% of income per capita)



Regional averages in protecting investors indicators



Strength of investor protection index (0-10)



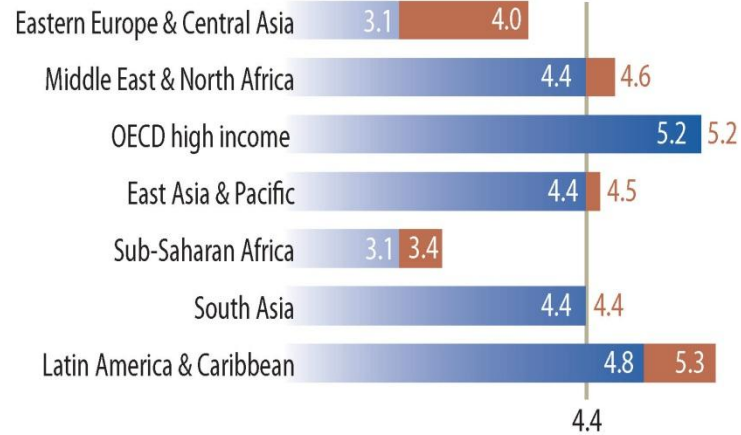
Ease of shareholder suits index (0-10)



Extent of disclosure index (0-10)



Extent of director liability index (0-10)



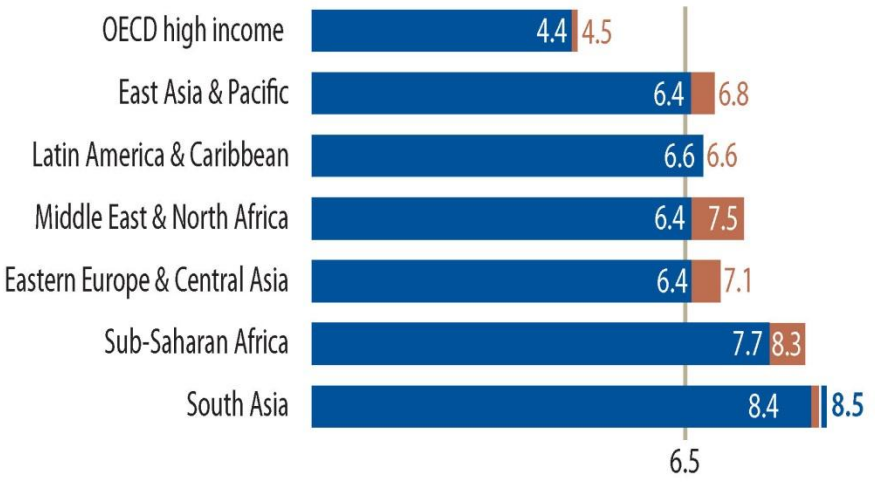
DB2011 DB2007



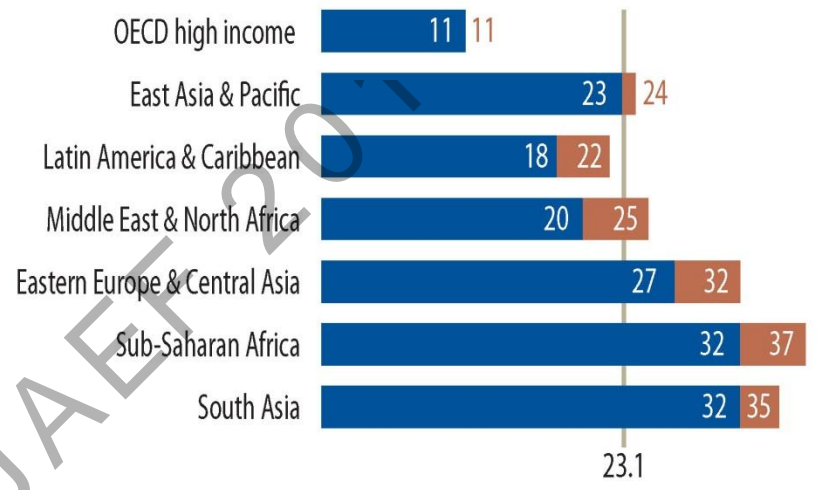
2010 global average

Regional averages in trading across borders

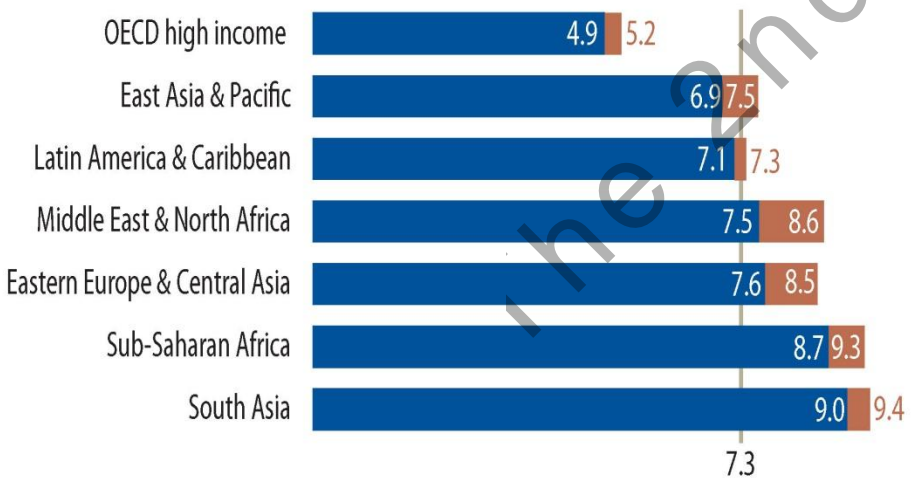
Documents to export (number)



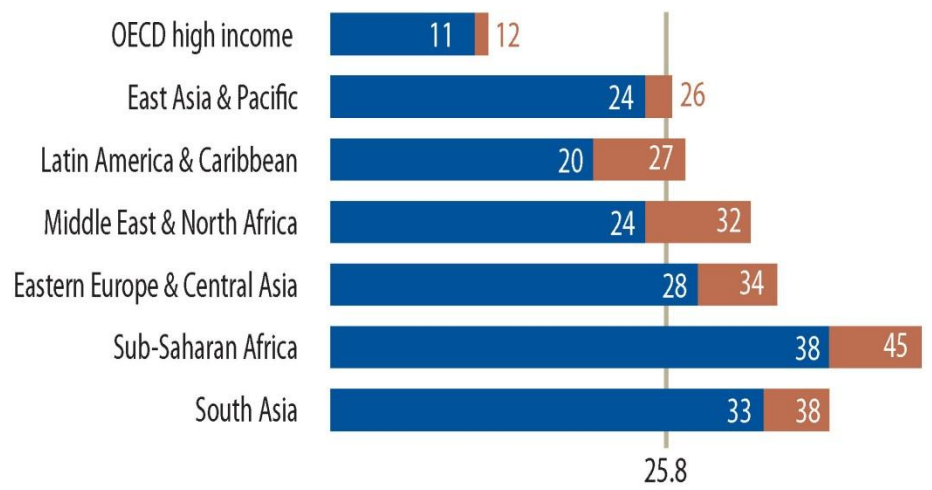
Time to export (days)



Documents to import (number)



Time to import (days)



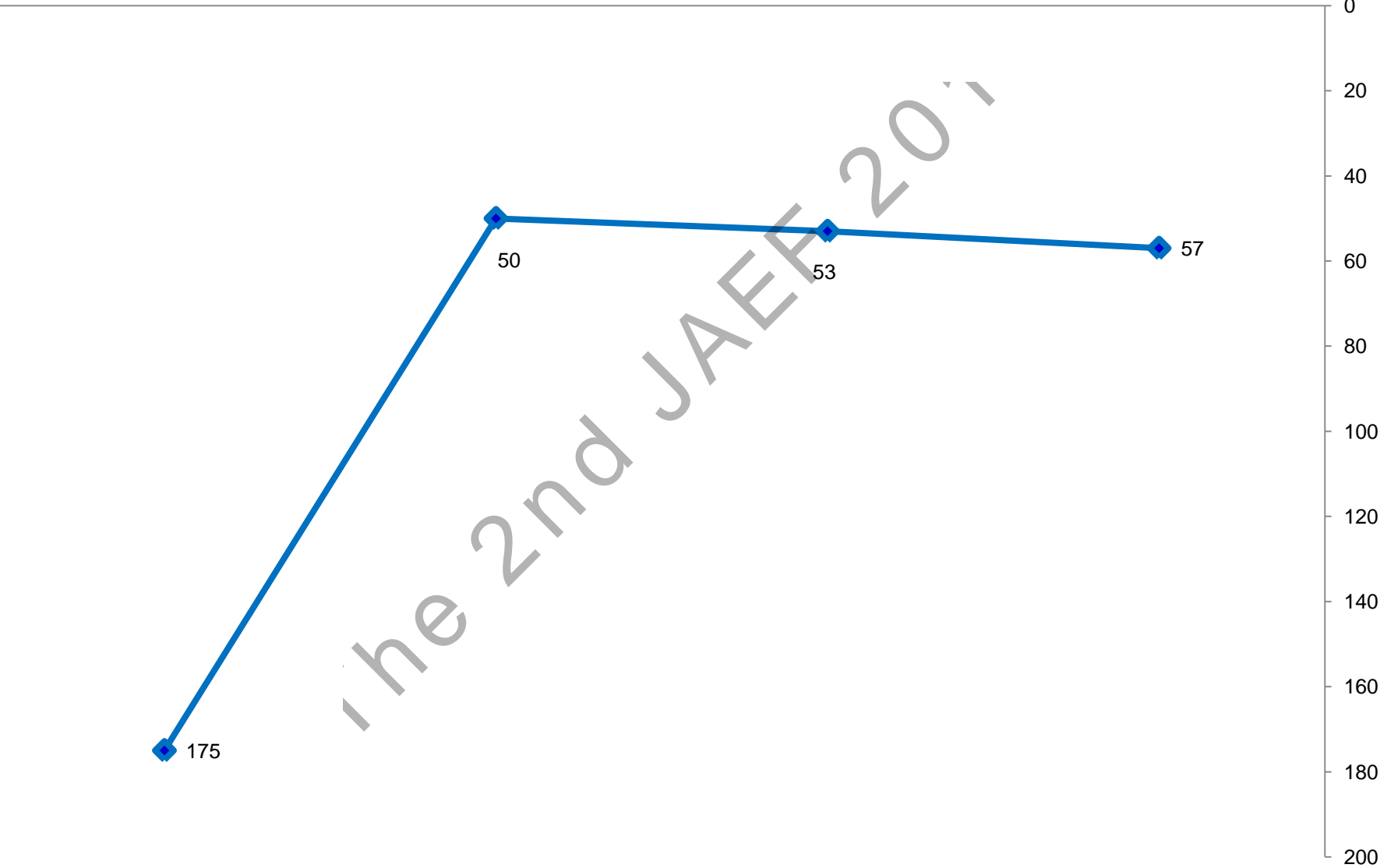
Starting Business Rank of Yemen

DB 2007

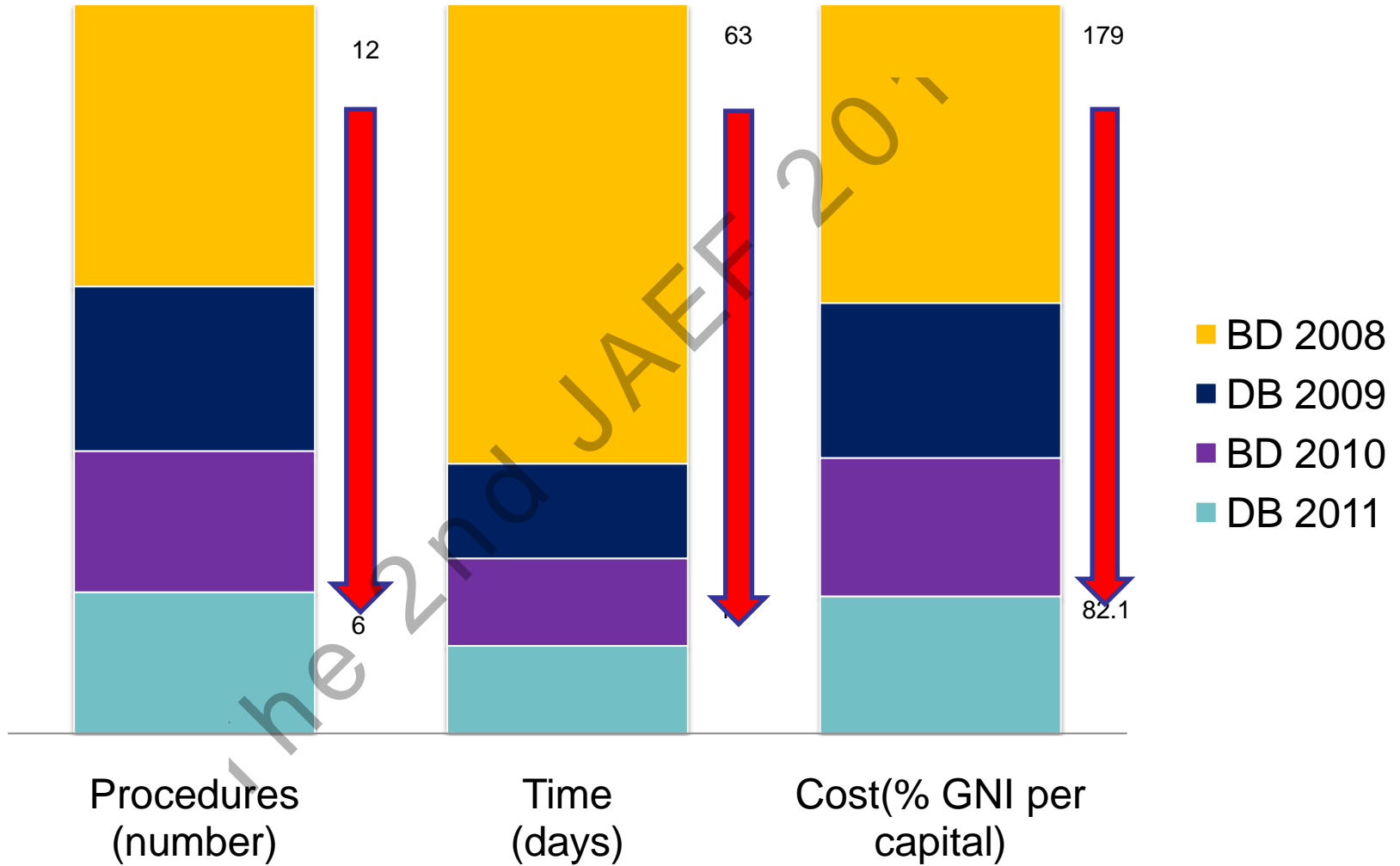
BD 2008

BD 2009

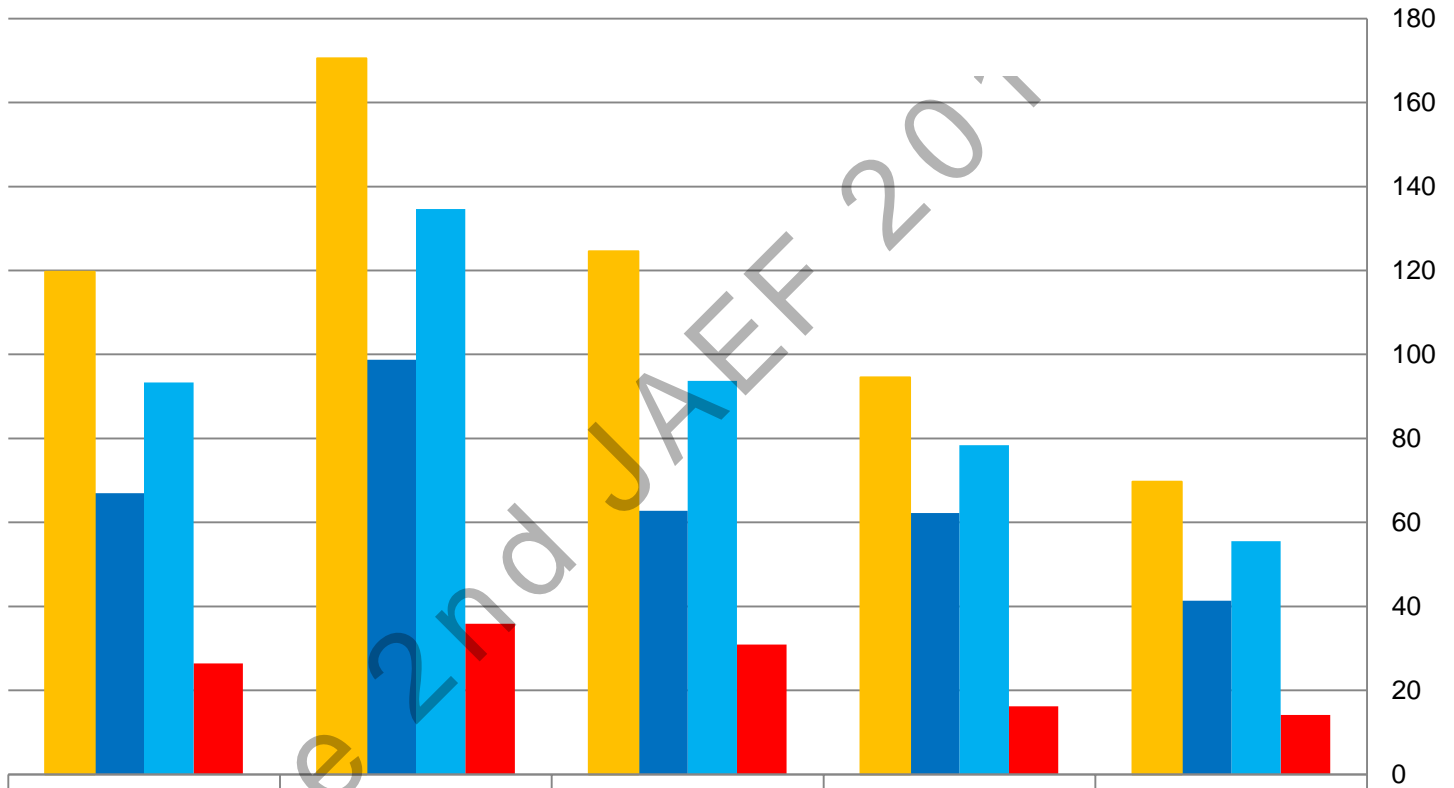
BD 2010



Starting a Business in Yemen, Rep. 2008-2011



TRADE WITH JAPAN



■ Import	26.376	35.896	30.929	16.172	14.174
■ Export	93.312	134.6455	93.673	78.379	55.489
■ Balance of Trade	66.939	98.749	62.744	62.207	41.315
■ Trade Exchange	119.688	170.541	124.602	94.551	69.663

فرص استثمارية واعدة

The 2nd SAFF 2017

البنى التحتية

توليد الطاقة

➤ تحليه المياه

➤ بناء طرق وجسور وسدود

➤ ادارة موانئ بحرية وجوية

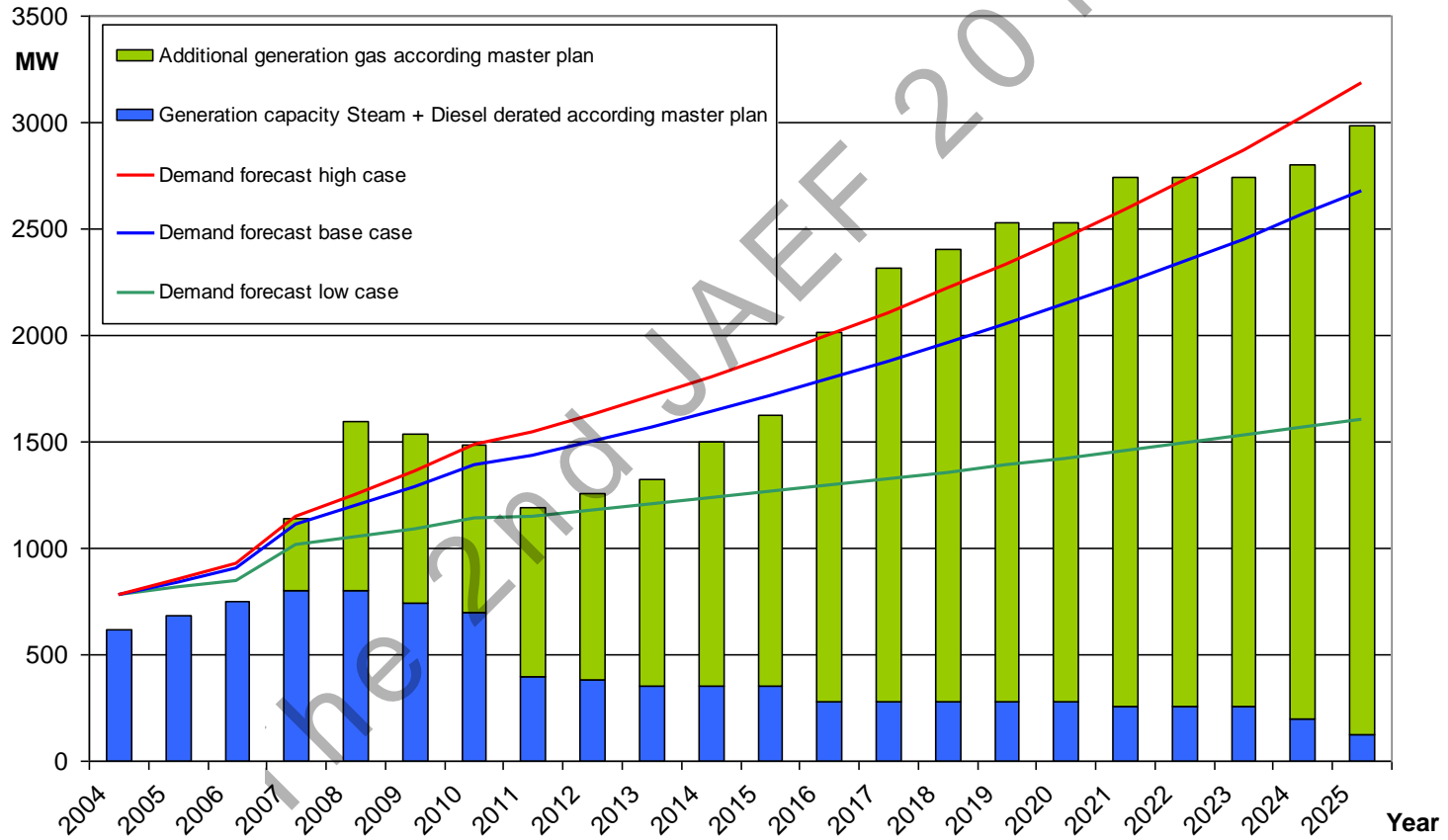
➤ انشاء سكة حديد

➤ اتصالات

مشاركة القطاع الخاص في تلك المشاريع بنظام
الشراكة ما بين القطاع الخاص والقطاع العام
(PPP)



Electricity Demand forecast



Renewable Energy Resources

Yemen is endowed with significant renewable energy resources

Wind,

Solar

Geothermal

Renewable Energy – Investment & Capacity

Investments

Total investment costs for the identified projects amount to 830 US \$ millions

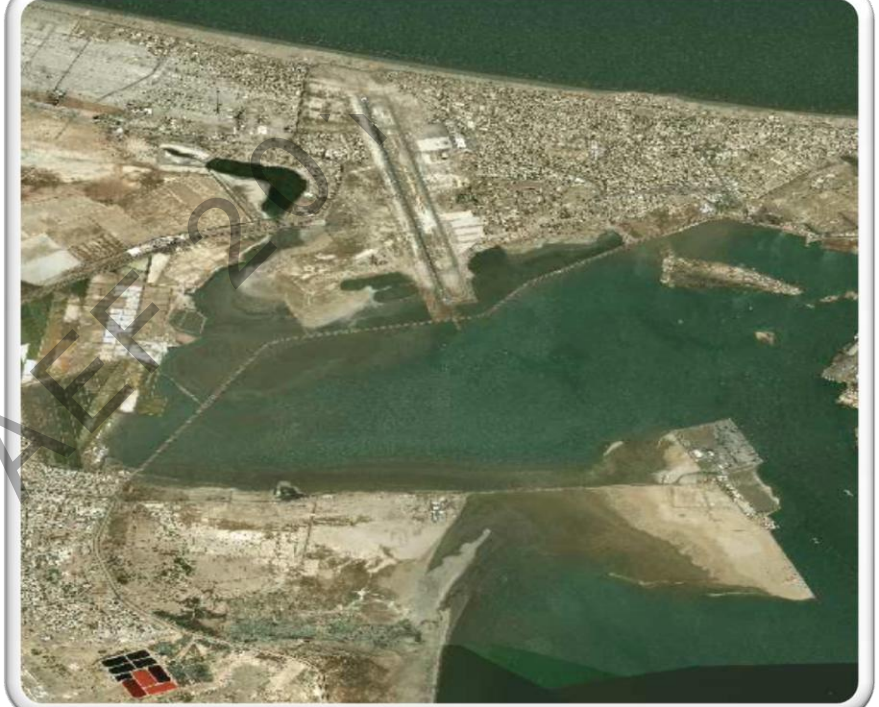
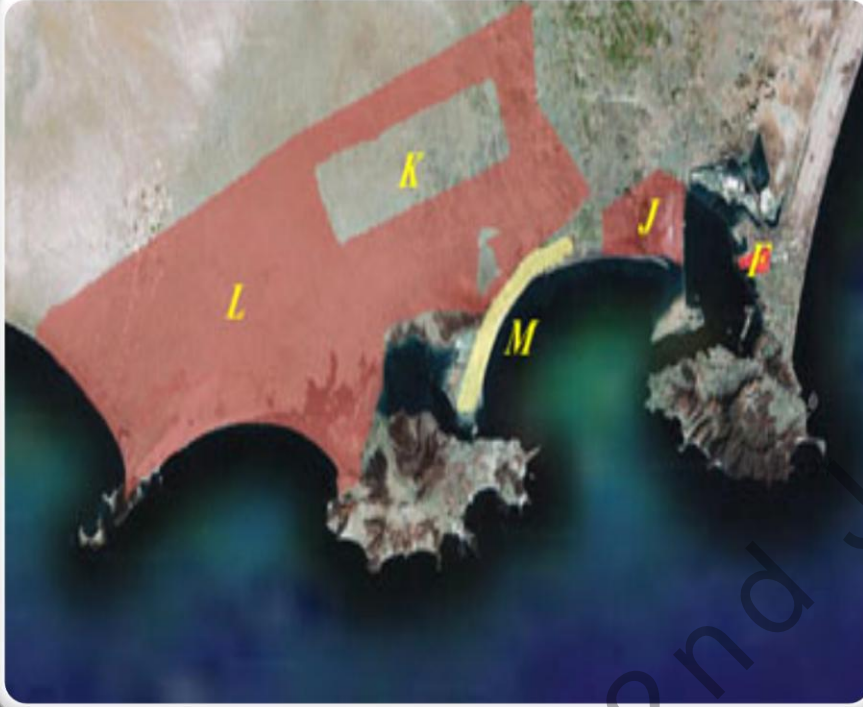
technologies investment is estimated 546.00 US \$ millions, to

Geothermal estimates that the investment costs 265.10 US \$ millions with 110 MW

Biogas plants estimated investment costs 18.8 US \$ millions with capacity 6 MW

JAE 201

المنطقة الحرة - عدن



تطوير عدن إلى موزع متكامل

- ✓ لتسهيل الملاحة البحرية الجوية المحلية والعالمية
- ✓ لجذب الاستثمارات المحلية والأجنبية
- ✓ لتوفير تسهيلات ذات مستوى عالمي

المناطق الصناعية



• عدن - 250 هكتار

• لحج - 2800 هكتار

• الحديدة - 4200 هكتار

• حضرموت - 3000 هكتار في 3 مواقع

بالإضافة إلى عدة مناطق صناعية موزعة ما بين المحافظات الأخرى (صنعاء- الشحن- الطوال- حرص- بلحاف إلخ)

النفط والغاز

➤ تنقيب و انتاج النفط و الغاز

➤ صناعات البتروكيميائية

➤ مصافي

➤ صناعة الانابيب

➤ خزن إستراتيجي و مد أنابيب نقل



المعادن

➤ استخراج واستغلال الذهب

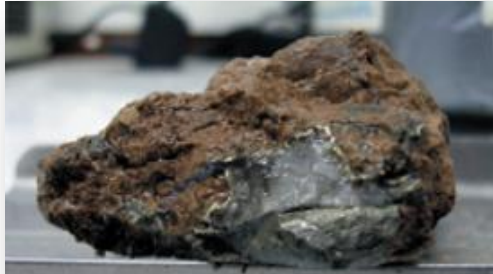
➤ استخراج واستغلال النحاس والنيكل والكوبالت

➤ استخراج واستغلال الزنك

➤ استخراج واستغلال الحديد

➤ استغلال الاحجار الجيرية (الرخام، الجرانيت،

الاسمنت،... الخ)



السياحة



➤ مطاعم سياحية درجة اولى

➤ قرى سياحية طينية

➤ فنادق سياحية

➤ قرى ومطاعم واستراحات جبلية

➤ قرى ومجمعات ومنتجعات سياحية

➤ حدائق ترفيهية

➤ منتجعات سياحية في الحمامات المعدنية